COVER SHEET

				P	W	3	4	3

S.E.C. Registration Number

L T G R O U P , I N C

(Company's Full Name)

11TH FLOOR UNIT 3, BENCH TOWER
30TH STREET COR. RIZAL DRIVE
CRESCENT PARK WEST 5 BONIFACIO
GLOBAL CITY TAGUIG CITY

(Business Address: No. Street City/Town/ Province)

Susan Lee	808-1266
Contact Person	Company Telephone Number

1 2	3 1	Definitive Information Statement	
Month	Day	FORM TYPE	Month Day
Fiscal Year			Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

NOTICE OF ANNUAL SHAREHOLDERS' MEETING

Dear Stockholder:

Please be informed that the Annual Shareholders' Meeting of **LT GROUP, INC.** will be held on 21 June 2016 at 10:00 a.m. at the Kachina Room Century Park Manila.

The Agenda for the said Meeting shall be as follows:

SECURITIES AND EXCHANGE COMMISSION
RECEIVED
MAY 12 2016
MARKET REGULATION DEPT.
BY: TIME: 2:03

1. Call to Order
2. Proof of Notice of Meeting/Certification of Quorum
3. Approval of the Minutes of the Previous Meeting
4. Management Report
5. Ratification of All Acts, Transactions and Resolutions by the Board of Directors and Management in 2015
6. Election of Directors
7. Adjournment

The Board of Directors has fixed the close of business on 23 May 2016 as the record date of shareholders in good standing entitled to receive notice of, and to vote at, the meeting and any adjournment(s) thereof.

All shareholders are cordially invited to attend the meeting in person. However, if you are unable to attend, you may send us a proxy not later than the close of business on 16 June 2016 at the Office of the Corporate Secretary at the 2/F Allied Bank Center, 6754 Ayala Avenue, Makati City.

Registration shall begin at 9:00 a.m. on 21 June 2016. In order to facilitate registration, stockholders attending in person or their proxy should bring appropriate identification cards bearing a picture such as driver's license, company ID and the like.

23 May 2016.

MA. CECILIA L. PESAYCO
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 20-IS
Information Statement Pursuant to Section 20 of the Securities Regulation Code

1. Check the appropriate box:
   [ ] Preliminary Information Statement
   [√] Definitive Information Statement

2. Name of Registrant as specified in its charter : **LT GROUP, INC. (formerly "Tanduay Holdings, Inc.")**

3. Province, country or other jurisdiction of incorporation or organization : **Metro Manila, Philippines**

4. SEC Identification Number : **PW-343**

5. BIR Tax Identification Number : **121-145-650-000VAT**

6. Business Address : **Unit 3, 11th Floor, Bench Tower, 30th Street corner Rizal Drive, Crescent Park West 5, Bonifacio Global City, Taguig City**

7. Registrant's telephone number, Including area code : **(632) 808-1266**

8. Date of meeting : **21 June 2016**
   Time of meeting : **10:00 a.m.**
   Place of meeting : **Kachina Room Century Park, Manila**

9. Approximate date on which the Information Statement is first to be sent or given to security holders : **31 May 2016**

10. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate Registrant):

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
Common Stock	**10,821,388,889**

11. Are any or all Registrant's securities listed in a Stock Exchange?
    Yes [✔]   No [ ]

If yes, disclose the name of such Stock Exchange and the class of securities listed therein:

Philippine Stock Exchange/ Common Stock

INFORMATION REQUIRED IN INFORMATION STATEMENT

A. GENERAL INFORMATION

Item 1. Date, time and place of meeting of stockholders

Date of meeting	:	21 June 2016
Time of meeting	:	10:00 a.m.
Place of meeting	:	Kachina Room Century Park Manila
Approximate date of mailing of this Statement	:	23 May 2016
Registrant's Mailing Address	:	Unit 3, 11th Floor Bench Tower, 30th Street corner Rizal Drive, Crescent Park West 5, Bonifacio Global City, Taguig City

WE ARE NOT ASKING YOU FOR A PROXY AND YOU ARE REQUESTED NOT TO SEND US A PROXY

Item 2. Dissenter's Right of Appraisal

Title X of the Corporation Code of the Philippines grants in favor of a shareholder the right to dissent and demand payment of the fair value of his shares in certain instances, to wit: (1) in case an amendment to the articles of incorporation will change or restrict the rights of such stockholder or otherwise extends or shortens the term of corporate existence; (2) in case of the sale, lease, exchange, transfer, mortgage, pledge or other disposition of all or substantially all of the corporate property and assets; or (3) in cases of merger or consolidation. Under Section 42 of the Corporation Code, a stockholder is likewise given an appraisal right in cases where a corporation decides to invest its funds in another corporation or business. The stockholder must have voted against the proposed corporate action in order to avail himself of the appraisal right.

The matters to be presented at the meeting subject of this notice do not give rise to any appraisal right in favor of the shareholders.

Item 3. Interest of Certain Persons in Matters to be Acted Upon

(a) None of the incumbent Directors and Officers of the Corporation, or nominee for election as Director of the Corporation, has any substantial interest, direct or indirect, by security holdings or otherwise, in any matter to be acted upon other than election to office.

(b) The Corporation has not received any information from any Director that he/she intends to oppose any matter to be acted upon in the meeting.

B. CONTROL AND COMPENSATION INFORMATION

Item 4. Voting Securities and Principal Holders Thereof

(a) As of 31 March 2016, the number of shares outstanding and entitled to vote in the stockholders' meeting is 10,821,388,889, of which 2,330,513,414 common shares or 21.54% are held by foreign nationals.

(b) All stockholders of record as of 23 May 2016 are entitled to notice of, and to vote at, the Annual Stockholders Meeting.

(c) Each share is entitled to one (1) vote. For election of the members of the Board of Directors, stockholders of record are entitled to as many number of votes as is equal to the number of shares he owns multiplied by thirteen (13) (the number of directors to be elected). The stockholder may distribute his votes by cumulating all in favor of one candidate, or he may distribute said votes to all candidates equally, or in any other proportion he wants.

(d) Security ownership of certain record and beneficial owners holding more than 5% of voting securities as of 31 March 2016 is as follows:

Title of Class	Name and Address of Record Owner and relationship with Issuer	Name of Beneficial Owner and relationship with Record Owner	Citizenship	No. of Shares	Percent of Class
Common	Tangent Holdings Corporation Unit 3, 11/F, Bench Tower, 30th Street corner Rizal Drive, Crescent Park West, Bonifacio Global City, Taguig City *Controlling Stockholder*	Lucio C. Tan *Majority Shareholder*	Filipino	8,046,318,193	74.36%
Common	PCD Nominee Corporation (NON-FILIPINO) G/F Makati Stock Exchange 6767Ayala Ave., Makati City *Record Owner*	The Hongkong & Shanghai Banking Corp., Ltd. – Clients A/C HSBC Securities Services, 12/F, The Enterprise Center, Tower I, 6766 Ayala Ave., Makati City *Beneficial Owner*	-	689,627,748	6.37%

The right to vote or direct the voting or disposition of the Corporation's shares held by Tangent Holdings Corporation is lodged in the latter's Board of Directors, the members of which are Mr. Lucio C. Tan, Ms. Carmen K. Tan, and Messrs. Harry C. Tan, Lucio K. Tan, Jr. and Michael G. Tan. Ms. Juanita Tan Lee is expected to be given the proxy to vote the shares of Tangent Holdings Corporation.

(e) Security ownership of Management as of 31 March 2016

Title of Class	Name of Beneficial owner	Amount and Nature of Beneficial Ownership	Citizenship	Percent of Beneficial Ownership
Common	Lucio C. Tan	2,200 R (direct)	Filipino	Nil
Common	Harry C. Tan	3,300 R (direct)	Filipino	Nil
Common	Carmen K. Tan	2,200 R (direct)	Filipino	Nil
Common	Lucio K. Tan Jr.	1,100 R (direct)	Filipino	Nil
Common	Michael G. Tan	1,100 R (direct)	Filipino	Nil
Common	Joseph T. Chua	2,200 R (direct)	Filipino	Nil
Common	Juanita Tan Lee	1,100 R (direct)	Filipino	Nil
Common	Washington Z. Sycip	1,000 R (direct)	American	Nil
Common	Wilfrido E. Sanchez	1,000 R (direct)	Filipino	Nil
Common	Florencia G. Tarriela	1,000 R (direct)	Filipino	Nil
Common	Antonino L. Alindogan Jr.	1,000 R (direct)	Filipino	Nil
Common	Peter Y. Ong	1,100 R (direct)	Filipino	Nil
Common	Robin C. Sy	1,000 R (direct)	Filipino	Nil
Common	Ma. Cecilia L. Pesayco	2,200 R (direct)	Filipino	Nil
N/A	Jose Gabriel D. Olives	None N/A	Filipino	N/A
N/A	Nestor C. Mendones	None N/A	Filipino	N/A
N/A	Marivic T. Moya	None N/A	Filipino	N/A

(f) Voting Trust Holders of 5% or more

There are no voting trust holders of 5% or more of the common shares.

(g) Change in Control

There are no arrangements which may result in a change in control of the Corporation.

Item 5. Directors and Executive Officers

(a) Directors

Name	Age	Citizenship	Business Experience/Other Directorship within the Last five (5) years	Position/Term of Office/Period Served
Lucio C. Tan	81	Filipino	Chairman of Philippine Airlines, Inc., Asia Brewery Inc., Eton Properties Philippines, Inc., **MacroAsia Corp.,** Fortune Tobacco Corp., PMFTC Inc., Grandspan Development Corp., Himmel Industries Inc., Lucky Travel Corp., **PAL Holdings, Inc.,** Air Philippines Corporation, Tanduay Distillers, Inc., The Charter House, Inc., AlliedBankers Insurance Corp., Absolut Distillers, Inc., Progressive Farms, Inc., Foremost Farms, Inc. and Basic Holdings Corp.; Director of **Philippine National Bank**	Chairman/ 1Year/ 2 July 1999 to present
Carmen K. Tan	74	Filipino	Director of Asia Brewery, Inc., The Charter House, Inc., Foremost Farms, Inc., Philippine Airlines, Inc., **PAL Holdings, Inc.,** Air Philippines Corporation, Fortune Tobacco Corp., Himmel Industries, Inc., Lucky Travel Corp., Progressive Farms, Inc., **MacroAsia Corp.,** and PMFTC Inc.	Director/ 1 Year/ 05 May 2010 to present
Harry C. Tan	69	Filipino	Director of Eton Properties Philippines, Inc., PAN Asia Securities, Inc., Lucky Travel Corp., The Charter House, Inc., Fortune Tobacco Corp., Century Park Hotel, Landcom Realty Corp., Asia Brewery Inc., AlliedBankers Insurance Corp., Absolut Distillers, Inc., Basic Holdings Corp., Foremost Farms, Inc., Himmel Industries Inc., PMFTC Inc., **Philippine National Bank,** Progressive Farms, Inc., Grandspan Development Corp. and Tanduay Distillers, Inc.	Director/ 1 Year/ 28 May 2008 to present

Michael G. Tan	49	Filipino	Director/Chief Operating Officer of Asia Brewery, Inc., Director of Allied Bankers Insurance Corp., Eton Properties Philippines, Inc., PMFTC Inc., Lucky Travel Corp., **Philippine National Bank,** Absolut Distillers, Inc., Philippine Airlines, Inc., **MacroAsia Corp.** and **Victorias Milling Company, Inc.**; and Director/Treasurer of **PAL Holdings, Inc.** and Air Philippines Corporation.	President/ 1 Year/ 05 May 2010 to present (Director since 21 February 2003)
Lucio K. Tan, Jr.	49	Filipino	Director/President of Tanduay Distillers, Inc. and Eton Properties Philippines, Inc.; Director/EVP of Fortune Tobacco Corp.; Director of AlliedBankers Insurance Corp., Philippine Airlines, Inc., **Philippine National Bank**, **PAL Holdings, Inc.**, **MacroAsia Corp.**, **Victorias Milling Company, Inc.,** PMFTC Inc., Lucky Travel Corp., Air Philippines Corp., Absolut Distillers, Inc., Asia Brewery, Inc., Foremost Farms, Inc., Himmel Industries, Inc., Progressive Farms, Inc., The Charter House, Inc., Grandspan Development Corporation and Shareholdings, Inc.	Director / 1 Year/ 21 February 2003 to present
Joseph T. Chua	59	Filipino	Chairman of J.F. Rubber Philippines, Watergy Business Solutions, Inc., and Cavite Business Resources, Inc.; Director/President and Chief Operating Officer of **MacroAsia Corp.;** Managing Director of Goodwind Development Corporation (Guam); Director/President of MacroAsia Airport Services Corporation, MacroAsia Air Taxi Services, MacroAsia Catering Services, Inc., MacroAsia Properties Development Corp. and MacroAsia Mining Corporation; Director/OIC of Eton Properties Philippines, Inc.; Director of Lufthansa Technik Philippines, Inc., Bulawan Mining, Air Philippines Corporation, **PAL Holdings, Inc.,** and Philippine Airlines, Inc.; and Board Advisor of **Philippine National Bank**.	Director / 1 Year/ 09 June 2014 to present
Juanita Tan Lee	73	Filipino	Director of Eton Properties Philippines, Inc.; Director/Corporate Secretary of Asia Brewery, Inc.,	Director/ 1 Year/ 02 May 2012 to

			Fortune Tobacco Corp.; Corporate Secretary of Absolut Distillers, Inc., The Charter House, Inc., Foremost Farms, Inc., Grandspan Development Corp., Himmel Industries, Inc., Landcom Realty Corp., Lucky Travel Corp., PMFTC Inc., Progressive Farms, Inc. and Tanduay Distillers, Inc., and Assistant Corporate Secretary of Basic Holdings Corp.	present Assistant Corporate Secretary/ 1 Year/ 13 September 2000 to 17 September 2012 Treasurer/ 1 year/ 08 April 2014 to present
Peter Y. Ong	68	Filipino	Director and Treasurer of Merit Holdings & Equities Corporation, Director of Fortune Tobacco Corporation, AlliedBankers Insurance Corporation, Allied Leasing and Finance Corporation and Solar Holdings Corporation. Former President of Air Philippines Corporation, Former Senior Vice President for Production of Fortune Tobacco Corporation and Former Director of Allied Savings Bank.	Director / 1 Year/ 18 August 2014 to present
Washington Z. Sycip	94	Filipino-American	Founder of SyCip Gorres Velayo & Co.; Chairman Emeritus of the Board of Trustees and Governors of the Asian Institute of Management; Chairman of Cityland Development Corp., Lufthansa Technik Philippines, Inc., STEAG State Power, Inc. and State Properties Corporation; Independent Director of Asian Eye Institute, **Belle Corporation**, Lopez Holdings Corp., Commonwealth Foods, Inc., First Philippine Holdings, Corp., Highlands Prime Inc., **Metro Pacific Investments Corp.**, Philippine Equity Management Inc., Philippine Hotelier, Inc., Philamlife, Inc., Realty Investment Inc., The PHINMA Group, State Land, Inc., and Century Properties Group Inc.; and Director of Philippine Airlines, Inc., **MacroAsia Corp.**, **PAL Holdings, Inc.** and **Philippine National Bank**.	Director/ 1 year/ 09 July 2013 to present
Antonino L. Alindogan, Jr.	77	Filipino	Chairman of An-Cor Holdings, Inc.; Chairman/President of Landrum Holdings, Inc.; Independent Director	Independent Director; Audit Committee

			of Philippine Airlines, Inc., Eton Properties Philippines, Inc., **Rizal Commercial Banking Corp.**, **PAL Holdings, Inc.**, **House of Investments, Inc.**, Great Life Financial Assurance Corp., and Bankard Inc.; Former President of C55, Inc.; Former Chairman of the Board of Directors of Development Bank of the Philippines (DBP); Former Consultant for Microfinance of DBP; Former Member of the Monetary Board of Bangko Sentral ng Pilipinas	Chairman/ 1 year/ 31 July 2012 to present
Wilfrido E. Sanchez	78	Filipino	Tax Counsel of Quiason Makalintal Barot Torres Ibarra & Sison Law Offices; Vice Chairman of Center for Leadership & Change, Inc.; Independent Director of Adventure International Tours, Inc., Amon Trading Corp., EEI Corporation, Grepalife Asset Management Corp., Grepalife Fixed Income Fund Corp., **House of Investments, Inc**., JVR Foundation, Inc., Kawasaki Motor Corp., Magellan Capital Holdings, Corp., Omico Corporation; PETNET, Inc., PETPLANS, Inc., Transnational Diversified Corp., Transnational Diversified Group, Inc., Transnational Financial Services, Inc., and Universal Robina Corp.; Independent Director of Eton Properties Philippines, Inc. and **Rizal Commercial Banking Corporation**	Independent Director/ 1 year/ 31 July 2012 to present
Florencia G. Tarriela	68	Filipino	Chairman of **Philippine National Bank**, PNB Global Remittance & Financial Co., HK Ltd.; Trustee/Advisor/Director of Foundation for Filipino Entrepreneurship, Inc., Summer Institute of Linguistics, and Tulay sa Pagunlad, Inc.; Columnist of Manila Bulletin	Independent Director/ 1 year/ 09 August 2012 to present
Robin C. Sy	80	Filipino	President of Asian Shipping Corporation, Independent Non-executive Director of Dynamic Holdings Limited, Honorary President of Federation of Filipino-Chinese Chamber of Commerce and Industry, Inc., Former Director of Air	Independent Director / 1 Year/ 18 August 2014 to present

			Philippines Corporation and Zuma Holdings and Management Corporation.	

*(*Note: Unless otherwise indicated or qualified, the term "Director" refers to a regular director of the corporation. Corporations written in bold font style are Listed Companies)*

The foregoing were nominated and approved by the Nomination Committee for election to the Board of Directors for 2016-2017 upon consideration of their qualifications as set forth in Rule 38 of the Securities Regulation Code as well as the participation and contribution of each in the Board and Committee meetings of the Corporation.

Nominated as Independent Directors are Ms. Florencia G. Tarriela and Messrs. Wilfrido E. Sanchez, Antonino L. Alindogan, Jr., and Robin C. Sy, all of whom have been duly evaluated by the Nomination and Compensation Committee which has certified that said nominees are duly qualified in accordance with Rule 38 of the Securities Regulation Code, and suffer no disqualification under Article 3 (E) of the Revised Code of Corporate Governance and Section III (E) of the Company's Revised Corporate Governance Manual. The Independent Directors were nominated by Mr. Lucio C. Tan and Ms. Juanita Tan Lee, both stockholders of the Corporation. Mr. Lucio C. Tan and Ms. Juanita Tan Lee are not related to any of the nominated Independent Directors.

The Independent Directors were advised of the Notice issued by the Securities and Exchange Commission in October 2006 on the requirement of Certificates of Qualifications and Non-Disqualification of Independent Directors. The Independent Directors were likewise advised of SEC Memorandum Circular Series of 2011 on term limits for independent directors.

(b) Executive Officers

Name/Position	Age	Citizenship	Current Affiliations and Business Experiences in the last 5 years	Term of Office/ Period Served
Lucio C. Tan/ Chairman	81	Filipino	See above	1 Year/ 2 July 1999 to present
Juanita Tan Lee/ Treasurer	73	Filipino	See above	1 Year/ 08 April 2014 to present
Michael G. Tan/ President	49	Filipino	See above	1 Year/ 05 May 2010 to present
Ma. Cecilia L. Pesayco/ Corporate Secretary	63	Filipino	Corporate Secretary of PNB Savings Bank and East Silverlane Realty and Development Corp., Trustmark Holdings Corporation, Zuma Holdings and Management Corporation, **PAL Holdings, Inc.** and Air Philippines Corp.; Assistant Corporate Secretary of Tanduay Distillers, Inc.; Former Corporate Secretary of	1 Year/ 31 March 1998 to present

			Allied Banking Corp. and Eton Properties Philippines, Inc.	
Jose Gabriel D. Olives/ Chief Financial Officer	69	Filipino	Former Senior Vice President – Finance & Chief Financial Officer of Philippine Airlines, Inc., and Former Chief Finance Officer of Asia Brewery, Inc.	1 Year/ 09 August 2012 to present
Nestor C. Mendones/ Deputy Chief Financial Officer	61	Filipino	Senior Vice President-Finance and Chief Finance Officer of Tanduay Distillers, Inc.	1 Year/ 09 August 2012 to present
Marivic T. Moya/ Assistant Corporate Secretary	54	Filipino	Corporate Secretary of MacroAsia Catering Services Inc., MacroAsia Airport Services Corp., and Watergy Business Solutions Inc., Director and Coporate Secretary of MacroAsia Properties Development Corp., MacroAsia Air Taxi Services, Inc., and MacroAsia Mining Corp.(2000-Present), and Cavite Business Resources, Inc.	1 Year/ 09 June 2014 to present

(Note: Corporations written in bold font style are Listed Companies)

(c) Significant Employees

All of the employees of the Corporation are valued for their contribution to the Corporation. None, however, are expected to contribute significantly more than any of the others.

(d) Relationships and Related Transactions

The Corporation prefers to transact with related parties to avoid the risk of materials shortages and unfair pricing. In addition, there is better coordination with suppliers on quality, production scheduling and pricing consideration. Moreover, transactions with related parties have a stronger basis for trust and confidence in meeting material deadlines.

In the normal course of business, the Corporation and its subsidiaries transact with the following related parties for the purposes set forth below:

Tangent Holdings Corporation	Advances
Victorias Milling Co., Inc.	Supplier of Sugar and Molasses

Transactions with these related parties are necessary in the normal course of the Corporation's business. Though substantial in amount, they are still under normal trade practice. There are no special risks or contingencies arising from said transactions.

In transacting with related parties, the prices are based on terms that are no less favorable than those arranged with third parties. In addition, since the Corporation adheres to industry standards and practices, the transactions have been fairly evaluated and no long term contracts have been entered into.

There are no long term supplier contracts. The Corporation can source any material from third-party suppliers should this be more favorable to the Corporation.

There are no parties that fall outside the definition of "related parties" with whom the Corporation or any of its related parties has a relationship that enables the parties to negotiate terms of material transactions that may not be available from other more clearly independent parties on an arm's length basis.

(e) Family Relationship

Dr. Lucio C. Tan, Chairman, is the brother of Mr. Harry C. Tan. He is also the father of Mr. Lucio K. Tan, Jr. and Mr. Michael G. Tan and the father-in-law of Mr. Joseph T. Chua. Ms. Carmen K. Tan is the wife of Mr. Lucio C. Tan, the mother of Mr. Lucio K. Tan, Jr. and the mother-in-law of Mr. Joseph T. Chua.

(f) Involvement in Certain Legal Proceedings

The Directors and Executive Officers of the Corporation are not involved in any bankruptcy petition by or against any business of which such person was a general partner or executive officer either at the time of the bankruptcy or within two years prior to that time; any conviction by final judgment in a criminal proceeding, domestic or foreign, or being subject to a pending criminal proceeding, domestic or foreign, excluding traffic violations and other minor offenses; being subject to any order, judgment, or decree, not subsequently reversed, suspended or vacated, of any court of competent jurisdiction, domestic or foreign, permanently or temporarily enjoining, barring, suspending or otherwise limiting his involvement in any type of business, securities, commodities or banking activities; and being found by a domestic or foreign court of competent jurisdiction (in a civil action), the Commission or comparable foreign body, or a domestic or foreign Exchange or other organized trading market or self regulatory organization, to have violated a securities or commodities law or regulation, and the judgment has not been reversed, suspended, or vacated.

Item 6. Compensation of Directors and Executive Officers

The following compensation was given to Officers and Directors for the reporting year:

Summary Compensation Table
Annual Compensation

	Year	Salary	Bonus	Others*
Four (4) most highly compensated executive officers (see below)	2016 (Estimate)	7,678,000	654,500	3,085,500
	2015	6,980,000	595,000	2,805,000
	2014	9,169,800	764,150	2,290,000
All other officers and directors as a group unnamed	2016 (Estimate)	2,881,065	240,095	8,464,500
	2015	2,619,150	218,263	7,695,000
	2014	2,760,000	230,000	7,010,000

**Others – includes per diem as director*

The following constitute the Corporation's four (4) most highly compensated Executive Officers (on a consolidated basis):

1. Mr. Lucio C. Tan is the Chairman of the Board of Directors and Chief Executive Officer (CEO) of the Corporation.
2. Mr. Michael G. Tan is the President of the Corporation.
3. Atty. Ma. Cecilia Pesayco is the Corporate Secretary of the Corporation.
4. Juanita Tan Lee is the Treasurer of the Corporation

(a) Standard Arrangements – The Directors of the Corporation receive an allowance of P30,000.00 a month and a per diem of P25,000.00 for every board meeting and P15,000.00 for every committee meeting attended. Other than the stated allowance and the per diem of the Directors, there are no other standard arrangements to which the Directors of the Corporation are compensated, or are to be compensated, directly or indirectly, for any services provided as a Director, including any additional amounts payable for Committee participation or special assignments, for the last completed fiscal year and the ensuing year.

(b) Other Arrangements – None

(c) Employment contract or compensatory plan or arrangement – None

Item 7. Independent Public Accountants

The external auditor of the Corporation is the accounting firm of SyCip Gorres Velayo & Co. (SGV & Co.). The audit partner in charge, Josephine H. Estomo, was appointed in 2011. The authority to appoint, remove and/or replace the external auditor was delegated by the stockholders to the Board of Directors at the annual stockholders' meeting held on 28 May 2008. SGV & Co. will be recommended for re-appointment as external auditor for the ensuing year. In accordance with SRC Rule 68 (3)(b)(iv), there is no need to change the audit partner for the Corporation at this time.

Representatives from SGV & Co. are expected to be present at the scheduled meeting of stockholders, where they will have the opportunity to make a statement if they desire to do so and are likewise expected to be available to respond to appropriate questions raised by stockholders.

There were no changes in, or disagreement with, the registrant's accountants on any accounting and financial disclosure during the two most recent fiscal years or any subsequent interim period.

<u>Information on Independent Accountant and other Related Matters</u>

External Audit Fees and Services

a.) Audit and Audit-Related Fees

1. Fees related to the audit of the Corporation's annual financial statements or services that are normally provided by the external auditor in connection with statutory and regulatory filings or engagements for 2014 and 2015:

	Year 2015	Year 2014
LT Group, Inc.	₱ 1,500,000	₱ 1,500,000
Tanduay Brands International, Inc.	₱ 60,000	₱ 60,000
Distilled Spirits	₱ 2,980,000	₱ 3,570,000
Beverage	₱ 4,795,000	₱ 4,485,000
Tobacco	₱ 600,000	₱ 600,000
Banking	₱ 14,582,000	₱ 12,802,000
Property Development	₱ 2,240,000	₱ 2,095,000

2. Other assurance and related services by the external auditor that are reasonably related to the performance of the audit or review of the registrants' financial statements:

None

b.) Tax Fees – None

c.) All Other Fees

<u>Yr. 2015</u>
The Company and its subsidiaries incurred ₱5,500,000 during the year 2015 for its quarterly review of financial statements.

d) The Audit Committee's approval policies and procedures for the above services

Upon the recommendation and approval of the Audit Committee, the appointment of the external auditor is presented to the Board of Directors for confirmation. However, the financial statements duly approved by the Audit Committee are still subject to the notation of the Board of Directors prior to the submission of the same to the respective government regulatory agencies.

C. OTHER MATTERS

Item 8. Action with Respect to Reports

Approval of the Minutes of the Shareholders' Meeting on 23 June 2015. Minutes of the Annual Stockholders' Meeting dated 23 June 2015 will be submitted for approval of the shareholders. A copy of the same is uploaded to the Company website. Likewise copies thereof will be made available for inspection/review at the Annual Stockholders' Meeting on 21 June 2016 to any stockholder desiring to review the same. Among the matters included in the Minutes of the 23 June 2015 meeting are the: (1) Approval of the Management Report; (2) Ratification of all acts, transactions and resolutions by the Board of Directors and Management for the year 2014; (3) Amendment of the Articles of Incorporation; and (4) Election of Directors.

Item 9. Matters Not Required to be Submitted

1. *Management Report and Financial Statements.* Management shall report on the significant business transactions undertaken and the financial targets and achievements for the fiscal year 2015. The Management Report and the audited financial statements for the period ending December 31, 2015 of the Corporation are reflected in the accompanying Annual Report to Stockholders.

2. *Ratification of All Acts of Management in 2015.* For transparency and good corporate practice, the acts of Management are presented for approval of the shareholders, to wit:

Date/Type	Matters Approved
January 20, 2015 Board of Directors' Meeting	1. Holding of the Annual Stockholders' Meeting on June 9, 2015, Tuesday at 9:00 a.m. at the Century Park Hotel, Manila;

	2. Setting the record date of stockholders in good standing, who shall be entitled to receive notice of, and to vote at the meeting and any adjournments thereof, which shall be at the close of business on May 8, 2015; 3. Appointment of Mr. Joseph T. Chua to the Company's Executive Committee.
April 8, 2015 Board of Directors' Meeting	1. Rescheduling of the Annual Stockholders' Meeting on June 23, 2015, Tuesday at 10:00 a.m. at the Century Park Hotel, Manila; 2. Resetting the record date of stockholders in good standing, who shall be entitled to receive notice of, and to vote at the meeting and any adjournments thereof, which shall be at the close of business on May 25, 2015.
May 12, 2015 Board of Directors' Meeting	Declaration and distribution of Cash Dividend of PhP 0.15 per share to all stockholders of record of the Company as of May 27, 2015 which shall be paid out not later than June 10, 2015.
June 23, 2015 Annual Stockholders' Meeting	1. Financial Statements and Reports of the Directors and Auditors for the financial year ended 31 December 2014; 2. Confirmed and ratified all acts and resolutions of the Board of Directors and Management for the financial year ended 31 December 2014; 3. Election of the directors of the Company for the year 2015-2016.
June 23, 2015 Organizational Meeting of Board of Directors	Election of the officers and appointment of members of the Board to the various committees for the year 2015-2016.
March 8, 2016 Board of Directors' Meeting	1. Holding of the Annual Stockholders' Meeting on June 21, 2016, Tuesday at 10:00 a.m. at the Kachina Room, Century Park Hotel, Manila; 2. Setting the record date of stockholders in good standing, who shall be entitled to receive notice of, and to vote at the meeting and any adjournments thereof, which shall be at the close of business on May 23, 2016.

April 12, 2016 Board of Directors' Meeting	Declaration and distribution of Cash Dividend of PhP 0.15 per share to all stockholders of record of the Company as of April 28, 2016 which shall be paid out not later than May 6, 2016.

Item 10. Voting Procedures

(a) Every stockholder shall be entitled to one vote for each share of stock standing in his name on the books of the Corporation, unless the law provides otherwise.

(b) Approval of the Minutes of the 23 June 2015 meeting, and ratification of reports, acts and resolutions of the Board of Directors and Management – The affirmative vote of the stockholders representing a majority of those present at the meeting is required.

(c) Election of Directors – The thirteen (13) nominees garnering the highest number of votes shall be elected Directors. The stockholder may vote such number of shares for as many persons as there are Directors to be elected, or he may cumulate said shares and give one candidate as many votes as the number of Directors to be elected, or he may distribute them on the same principle among as many candidates as he shall see fit; provided the total number of votes cast by him shall not exceed the number of shares owned by him multiplied by the number of Directors to be elected.

(d) Voting shall be done orally and counting of votes shall be conducted by the Corporate Secretary or her duly authorized representative to be assisted by the Corporation's independent accountant or by the representative of Sycip Gorres Velayo & Co.

Item 11. Incorporation by Reference

The Corporation has incorporated by reference the audited financial statements for the period ending December 31, 2015 contained in its 2015 Management Report prepared in accordance with Rule 68 of the Securities Regulation Code.

The Corporation undertakes to provide without charge to each stockholder, upon written request by the stockholder, a copy of the Corporation's Annual Report on SEC Form 17-A and SEC Form 17-Q. Please direct all such requests to the Corporate Secretary, Atty. Ma. Cecilia L. Pesayco, 2/F Allied Bank Center, 6754 Ayala Avenue, Makati City, Philippines.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this report is true, complete and correct. This report is signed in the City of Makati on 10 May 2016.

LT GROUP, INC.

By:

MA. CECILIA L. PESAYCO
Corporate Secretary